



## MARKET RELEASE

Date: 4 April 2022

NZX: GNE / ASX: GNE

### Capital Change Notice Relating to Dividend Reinvestment Plan

Genesis Energy Limited (Genesis) provides the attached capital change notice pursuant to NZX listing rule 3.13.1. This notice relates to the issue of 6,387,937 ordinary shares under Genesis' Dividend Reinvestment Plan (DRP), dated 14 February 2018, in respect of the 2022 Interim Dividend.

ENDS

*For investor relations enquiries, please contact:*

*Tim McSweeney*

*GM Investor Relations & Market Risk*

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*For media enquiries, please contact:*

*Chris Mirams*

*GM Communications & Media*

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### About Genesis Energy

Genesis Energy (NZX: GNE, ASX: GNE) is a diversified New Zealand energy company. Genesis sells electricity, reticulated natural gas and LPG through its retail brands of Genesis and Frank Energy and is New Zealand's largest energy retailer with approximately 500,000 customers. The Company generates electricity from a diverse portfolio of thermal and renewable generation assets located in different parts of the country. Genesis also has a 46% interest in the Kupe Joint Venture, which owns the Kupe Oil and Gas Field offshore of Taranaki, New Zealand. Genesis had revenue of \$NZ3.2 billion during the 12 months ended 30 June 2021. More information can be found at [www.genesisenergy.co.nz](http://www.genesisenergy.co.nz)

## Capital Change Notice

Section 1: Issuer information	
Name of issuer	Genesis Energy Limited
NZX ticker code	GNE
Class of financial product	Ordinary Shares
ISIN (If unknown, check on NZX website)	NZGNEE0001S7
Currency	Not applicable
Section 2: Capital change details	
Number issued/acquired/redeemed	6,387,937
Nominal value (if any)	n/a
Issue/acquisition/redemption price per security	\$ 2.7738
Nature of the payment (for example, cash or other consideration)	Cash, pursuant to the Dividend Reinvestment Plan dated 14 February 2018
Amount paid up (if not in full)	Fully paid
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) <sup>1</sup>	0.61%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Shares were issued pursuant to the Dividend Reinvestment Plan dated 14 February 2018 in respect of the interim dividend for the period ended 31 December 2021
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	1,049,956,588
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Dividend Reinvestment Plan terms and Board resolution dated 25 February 2022

<sup>1</sup> The percentage is to be calculated immediately before the issue, acquisition, redemption or Conversion.

Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	The shares were issued pursuant to the terms of the Dividend Reinvestment Plan.
Date of issue/acquisition/redemption <sup>2</sup>	1/04/2022
<b>Section 3: Authority for this announcement and contact person</b>	
Name of person authorised to make this announcement	Tim McSweeney
Contact person for this announcement	Tim McSweeney
Contact phone number	027 200 5548
Contact email address	<a href="mailto:timothy.mcsweeney@genesisenergy.co.nz">timothy.mcsweeney@genesisenergy.co.nz</a>
Date of release through MAP	4/04/2022

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<sup>2</sup> Continuous issuers using this form in reliance on Rule 3.13.2, please indicate the period during which the relevant issue/acquisition/redemptions were made (for example, 1 January 2019 to 31 January 2019).